Case 19-20020 Document 188 Filed in TXSB on 03/31/19 Page 1 of 5

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS CORPUS CHRISTI DIVISION



In re:

SAM KANE BEEF PROCESSORS, LLC,1

Debtor.

& & & & &

Case No. 19-20020

Chapter 11

ORDER GRANTING EXTENTION OF DEADLINE TO ASSUME AND ASSIGN CONTRACTS BETWEEN THE DEBTOR AND THE PURCHASER (Relates to Doc. No. 183)

The Court considered the Emergency Motion to Extend the Deadline to Assume and Assign Contracts Between the Debtor and the Purchaser (the "Motion"),² filed by Sam Kane Beef Processors, LLC, the above-captioned debtor and debtor in possession (the "Debtor"). The Court having reviewed the Motion and any objections thereto; and based on the matters reflected in the record of the hearing held on the Motion; it appearing that the Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334; that this is a core proceeding pursuant to 28 U.S.C. § 157(b); that notice of the Motion was sufficient; and it appearing that the relief requested is in the best interests of the Debtor, its estate, creditors, and other parties in interest, and that good cause has been shown therefore, finds that the Motion should be GRANTED. It is therefore hereby **ORDERED** that:

- 1. The deadline to assume and assign contracts shall be extended for a period of 30 days to April 29, 2019.
- 2. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: March 28, 2019

DAVID R. JONES
UNITED STATES BANKRUPT CY JUDGE

Dated:	, 2019
	THE HONORABLE DAVID R. JONES
	UNITED STATES BANKRUPTCY HUDGE

SUBMITTED BY:

OKIN ADAMS LLP

By: /s/ David L. Curry, Jr.

Matthew S. Okin
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ATTORNEYS FOR THE DEBTOR

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United States Bankruptcy Court Southern District of Texas

In re: Sam Kane Beef Processors, LLC Debtor

Case No. 19-20020-drj

Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-2 User: VrianaPor Page 1 of 3 Date Rcvd: Mar 29, 2019 Form ID: pdf002 Total Noticed: 15

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Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on
Mar 31, 2019.
                  +Sam Kane Beef Processors, LLC,
db
                                                        9001 Leopard Street,
                                                                                     Corpus Christi, TX 78409-2502
                  +Erica J. Richards, Morrison Foerster LLP, 250 West 55th Street, New York, NY 10019-0050 +Jennifer L Marines, Morrison Foerster LLP, 250 West 55th Street, New York, NY 10019-0050
aty
                                            Morrison Foerster LLP,
                                                                                                       New York, NY 10019-0050
aty
                                                                               600 Travis,
                  +Stephen T. Schwarzbach, Jr., Kirkland & Ellis,
                                                                                               Ste 3300,
aty
                    Houston, TX 77002-2926
cr
                  +Ascent Global Logistics,
                                                   c/o David R. Eastlake,
                                                                                 Greenberg Traurig, LLP,
                    1000 Louisiana Street, Suite 1700, Houston, TX 77002-5001
                  Caterpillar Financial
Cleaver-Brooks, Inc., c/o Streusand, __
Suite 320, Austin, TX 78746
Since Group, LLC, 930 Third Avenue,
34 North
                  +Caterpillar Financial Services Corporations, 2120 WestEnd Avenue,
                                                                                                    Nashville, TN 37203-5341
cr
                                              c/o Streusand, Landon, Ozburn & Lemmon, 1801 S. Mopac Expressway,
cr
                  +Gordian Group, LLC,
                                                                     17th Floor, New Yrok, NY 10022-3601
qo
                                                           34 North Meramec Avenue, Clayton, MO 63105-1678
                  +Graybar Electric Company, Inc.,
cr
                  +H.C. Schmieding Produce Company, LLC, c/o Steven W. Soule, 320 South Boston Avenue, Suite 200, Tulsa, OK 74103-3708
                                                                                              Hall, Estill, Hardwick, et al.,
cr
                    320 South Boston Avenue, Suite 200,
                                                                                      Pittsburg, PA 15211
                  +Logistic Group of America,
                                                     60 Bailey Road, Suite 217,
cr
                  +Sealed Air Corporation, 2415 Cascade Pointe Boulevard,
                                                                                         Charlotte, NC 28208-6899
                  Texas Commission on Environmental Quality, c/o Office of the Attorney General, P. O. Box 12548 MC-008, /Austin, TX 78711-2548
intp
                   P. O. Box 12548 MC-008, /Austin, TX 78711-2548
Texas Comptroller of Public Accounts, Courtney J. Hull,
                                                                                         P.O. Box 12548,
cr
                    Austin, TX 78711-2548
                  +UnitedHealthcare Insurance Company, c/o Shipman & Goodwin LLP, One Constitution Plaza,
cr
                    Hartford, CT 06103-1803
```

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. TOTAL: 0

```
***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****
cr
                 Amigos Beef Cattle Company, LLC
cr
                 Cal-Tex Feedyard, Inc.
cr
                 Carrizo Feeders, Ltd.
                 Chaparral Feeders, Inc.
cr
                 Charco Cattle Feeders
cr
                 Dawn Custom Cattle Feeders, Inc.
cr
cr
                 Driskill Feedyard, Inc.
                 Ford Motor Credit Company LLC
cr
cr
                 Graham Land and Cattle Company
                 Immel Feedyard
cr
intp
                 International Paper Company
intp
                 JDH Capital
                 Jordan, Holzer & Ortiz, P.C.
qo
                 Lipan Cattle Feeders, LLC
cr
                 Live Oak Feedlot, Inc.
cr
                 Livestock Investors, Ltd. d/b/a A Bar G Feedyard Lubbock Feeders, LLC
cr
cr
cr
                 Luckey Custom Feedlot, Inc.
                 Marquette Transportation Finance Service, LLC
cr
                 McDonald Bar 6 Feedlot, Inc.
cr
                 Morales Feed Lots, Inc.
cr
                 Nueces County
cr
                 Rabo AgriFinance LLC
cr
cr
                 Runnels Peters Feedyards, LLC
                 Santa Fe Feeders, Ltd.
cr
                 Shearrer Feedlot, Inc.
cr
cr
                 Starr Feedyards, Ltd.
cr
                 Texana Feeders, Ltd.
                 United Parcel Service, Inc.
cr
                 United States of America
```

TOTALS: 30, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

District/off: 0541-2 User: VrianaPor Page 2 of 3 Date Rcvd: Mar 29, 2019 Form ID: pdf002 Total Noticed: 15

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***** BYPASSED RECIPIENTS (continued) *****
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I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Mar 31, 2019 Signature: /s/Joseph Speetjens

CM/ECF NOTICE OF ELECTRONIC FILING

```
The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)
system on March 29, 2019 at the address(es) listed below:
                     Allan L Potter
                                             on behalf of Creditor
                                                                                   Logistic Group of America ecf@allanlpotter.com,
                       ecfda@allanlpotter.com;ef@allanlpotter.com;potterfirm@yahoo.com
                     Ben L Aderholt
                                              on behalf of Creditor
                                                                                   Graybar Electric Company, Inc. baderholt@coatsrose.com,
                       tparker@coatsrose.com
                     Courtney Hull on behalf of Creditor
                                                                                    Texas Comptroller of Public Accounts
                      bk-chull@oag.texas.gov, sherri.simpson@oag.texas.gov
                     Craig A Stokes on behalf of Creditor
                                                                                    Starr Feedyards, Ltd. cstokes@stokeslawoffice.com,
                       rbarrera@stokeslawoffice.com;djones@stokeslawoffice.com;mcobb@stokeslawoffice.com;dlebas@namanhow
                       ell.com;koswald@namanhowell.com;djones@stokeslawoffice.com
                     Craig A Stokes
                                               on behalf of Creditor
                                                                                    Graham Land and Cattle Company
                       cstokes@stokeslawoffice.com,
                       rbarrera@stokeslawoffice.com;djones@stokeslawoffice.com;mcobb@stokeslawoffice.com;dlebas@namanhow
                       ell.com;koswald@namanhowell.com;djones@stokeslawoffice.com
                     Craig A Stokes
                                               on behalf of Creditor Shearrer Feedlot, Inc. cstokes@stokeslawoffice.com,
                       rbarrera@stokeslawoffice.com;djones@stokeslawoffice.com;mcobb@stokeslawoffice.com;dlebas@namanhow
                       ell.com;koswald@namanhowell.com;djones@stokeslawoffice.com
                     Craig A Stokes on behalf of Creditor Charco Cattle Feeders cstokes@stokeslawoffice.com,
                       rbarrera@stokeslawoffice.com;djones@stokeslawoffice.com;mcobb@stokeslawoffice.com;dlebas@namanhow
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                     Craig A Stokes
                                              on behalf of Creditor
                                                                                   Immel Feedyard cstokes@stokeslawoffice.com,
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                       ell.com;koswald@namanhowell.com;djones@stokeslawoffice.com
                                                                                   Live Oak Feedlot, Inc. cstokes@stokeslawoffice.com,
                     Craig A Stokes
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                       rbarrera@stokeslawoffice.com;djones@stokeslawoffice.com;mcobb@stokeslawoffice.com;dlebas@namanhow
                       ell.com;koswald@namanhowell.com;djones@stokeslawoffice.com
                     Craig A Stokes on behalf of Creditor Driskill Feedyard, Inc. cstokes@stokeslawoffice.com,
                       rbarrera@stokeslawoffice.com;djones@stokeslawoffice.com;mcobb@stokeslawoffice.com;dlebas@namanhow
                       ell.com;koswald@namanhowell.com;djones@stokeslawoffice.com
                     Craig A Stokes
                                              on behalf of Creditor
                                                                                   Luckey Custom Feedlot, Inc. cstokes@stokeslawoffice.com,
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                       ell.com;koswald@namanhowell.com;djones@stokeslawoffice.com
                                              on behalf of Creditor
                                                                                   Santa Fe Feeders, Ltd. cstokes@stokeslawoffice.com,
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                       ell.com;koswald@namanhowell.com;djones@stokeslawoffice.com
                                              on behalf of Creditor
                                                                                   McDonald Bar 6 Feedlot, Inc. cstokes@stokeslawoffice.com,
                     Craig A Stokes
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                       \verb|ell.com;| koswald@namanhowell.com;| djones@stokeslawoffice.com|\\
                                              on behalf of Creditor
                                                                                   Lubbock Feeders, LLC cstokes@stokeslawoffice.com,
                     Craig A Stokes
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                       \verb|ell.com|; koswald@namanhowell.com|; djones@stokeslawoffice.com||
                                               on behalf of Creditor
                                                                                    Carrizo Feeders, Ltd. cstokes@stokeslawoffice.com,
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                     Craig A Stokes
                                              on behalf of Creditor
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Craig A Stokes on behalf of Creditor Dawn Custom Cattle
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                                              on behalf of Creditor
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                       ell.com;koswald@namanhowell.com;djones@stokeslawoffice.com
                       raig A Stokes on behalf of Creditor Chaparral Feeders, Inc. cstokes@stokeslawoffice.com, rbarrera@stokeslawoffice.com;djones@stokeslawoffice.com;mcobb@stokeslawoffice.com;dlebas@namanhow
                     Craig A Stokes
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ell.com;koswald@namanhowell.com;djones@stokeslawoffice.com

District/off: 0541-2 User: VrianaPor Page 3 of 3 Date Rcvd: Mar 29, 2019

Form ID: pdf002 Total Noticed: 15

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) Craig A Stokes on behalf of Creditor Texana Feeders, Ltd. cstokes@stokeslawoffice.com, rbarrera@stokeslawoffice.com;djones@stokeslawoffice.com;mcobb@stokeslawoffice.com;dlebas@namanhow ell.com; koswald@namanhowell.com; djones@stokeslawoffice.com Craig A Stokes on behalf of Creditor Amigos Beef Cattle Company, LLC cstokes@stokeslawoffice.com, rbarrera@stokeslawoffice.com;djones@stokeslawoffice.com;mcobb@stokeslawoffice.com;dlebas@namanhow ell.com;koswald@namanhowell.com;djones@stokeslawoffice.com Craig A Stokes on behalf of Creditor Morales Feed Lots, Inc. cstokes@stokeslawoffice.com, rbarrera@stokeslawoffice.com;djones@stokeslawoffice.com;mcobb@stokeslawoffice.com;dlebas@namanhow ell.com;koswald@namanhowell.com;djones@stokeslawoffice.com on behalf of Creditor Cal-Tex Feedyard, Inc. cstokes@stokeslawoffice.com, Craig A Stokes rbarrera@stokeslawoffice.com;djones@stokeslawoffice.com;mcobb@stokeslawoffice.com;dlebas@namanhow ell.com; koswald@namanhowell.com; djones@stokeslawoffice.com Craig A Stokes on behalf of Creditor Marquette Transportation Finance Service, LLC cstokes@stokeslawoffice.com, rbarrera@stokeslawoffice.com;djones@stokeslawoffice.com;mcobb@stokeslawoffice.com;dlebas@namanhow ell.com;koswald@namanhowell.com;djones@stokeslawoffice.com on behalf of Creditor Lipan Cattle Feeders, LLC cstokes@stokeslawoffice.com, Craig A Stokes rbarrera@stokeslawoffice.com;djones@stokeslawoffice.com;mcobb@stokeslawoffice.com;dlebas@namanhow ell.com;koswald@namanhowell.com;djones@stokeslawoffice.com David L Curry, Jr on behalf of Debtor Sam Kane Beef Processors, LLC dcurry@okinadams.com, bmoore@okinadams.com David Robert Eastlake on behalf of Creditor Ascent Global Logistics eastlaked@gtlaw.com, jamrokg@gtlaw.com Diane Wade Sanders on behalf of Creditor Nueces County austin.bankruptcy@publicans.com Gerald James Landon on behalf of Creditor Cleaver-Brooks, Inc. landon@slollp.com, rangel@slollp.com Hal F Morris on behalf of Interested Party Texas Commission on Environmental Quality hal.morris@texasattorneygeneral.gov Hector Duran, Jr on behalf of U.S. Trustee US Trustee Hector.Duran.Jr@usdoj.gov Caterpillar Financial Services Corporations John S Mayer on behalf of Creditor jmayer@rossbanks.com Johnie A Maraist on behalf of Debtor Sam Kane Beef Processors, LLC jmaraist@okinadams.com Julie Goodrich Harrison on behalf of Creditor Sealed Air Corporation julie.harrison@nortonrosefulbright.com Keith Miles Aurzada on behalf of Creditor Marquette Transportation Finance Service, LLC keith.aurzada@bclplaw.com, alicia.nixon@bclplaw.com;bradley.purcell@bclplaw.com;lindsey.robin@bclplaw.com;mgstingley@bryanca ve.com; shikendra.rhea@bclplaw.com; lupe.rojas-wiederanders@bclplaw.com Lindsey Lee Robin on behalf of Creditor Marquette Transportation Finance Service, LLC lindsey.robin@bclplaw.com Matthew Scott Okin on behalf of Debtor Sam Kane Beef Processors, LLC mokin@okinadams.com, teaston@okinadams.com Michael Savetsky on behalf of Interested Party International Paper Company msavetsky@lowenstein.com on behalf of Creditor Marquette Transportation Finance Service, LLC Michael P Coolev michael.cooley@bclplaw.com, jadwiga.krasnic@bclplaw.com;lindsey.robin@bclplaw.com;lupe.rojas@bclplaw.com Michael R Johnson on behalf of Creditor Rabo AgriFinance LLC mjohnson@rqn.com, dburton@rqn.com;docket@rqn.com Nathaniel Peter Holzer on behalf of Other Prof. Gordian Group, LLC ecf@jhwclaw.com Nathaniel Peter Holzer on behalf of Other Prof. Jordan, Holzer & Ortiz, P.C. ecf@jhwclaw.com R Christopher Naylor on behalf of Creditor Ford Motor Credit Company LLC kimg@dntlaw.com Richard A. Kincheloe on behalf of Interested Party United States of America Richard.Kincheloe@usdoj.gov, caseview.ecf@usdoj.gov;sonja.mccoy@usdoj.gov;sydnie.kempen@usdoj.gov onnor on behalf of Debtor Sam Kane Beef Processors, LLC roconnor@okinadams.com on behalf of Creditor H.C. Schmieding Produce Company, LLC Ryan Anthony O'Connor Steven W Soule

Steven W Soule on behalf of Creditor H.C. Schmieding Produce Company, LLC ssoule@hallestill.com

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Thomas C. Riney on behalf of Creditor Rabo AgriFinance LLC triney@rineymayfield.com, rduke@rineymayfield.com;colguin@rineymayfield.com;jcherne@rineymayfield.com;jschulte@rineymayfield.com

US Trustee USTPRegion07.CC.ECF@USDOJ.GOV

W Heath Hendricks on behalf of Creditor Rabo AgriFinance LLC hhendricks@rineymayfield.com

OTAL: 49